

RECEIVED

JUL 09 2015

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Spearfish
2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2015
3. Date of issue: July 1, 2015
4. Purpose of issue: Construction of capital improvements and refunding certain outstanding sales tax revenue obligations of the City
5. Type of bond: Sales Tax Revenue Refunding Bonds
6. Principal amount and denomination of bond: \$6,895,000; \$5,000
7. Paying dates of principal and interest:
  - Interest: June 1 and December 1, commencing December 1, 2015.
  - Principal: June 1 and December 1 in the years 2016 through 2028

over

8. Amortization schedule:

"Serial Term" Bonds Subject to Semiannual Sinking Fund Redemption

<u>Maturity</u> (June 1)	<u>Principal Amount</u>	<u>Interest Rate</u>
2016	\$485,000	0.60%
2017	470,000	1.15
2018	475,000	1.45
2019	480,000	1.70
2020	490,000	2.00
2021	500,000	2.20
2022	515,000	2.40
2023	525,000	4.00
2024	545,000	4.00
2025	570,000	4.00
2026	595,000	2.75
2027	610,000	4.00
2028	635,000	4.00

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$1,601,378.33

This is to certify that the above information pertaining to the

City of Spearfish, South Dakota

(name of public body, authority or agency)

is true and correct on this 1<sup>st</sup> day of July, 2015.

By: David H. Butters  
Its Finance Officer



CATHERINE M. NUTZMANN  
Senior Paralegal  
(612) 340-2963  
FAX (612) 340-2643  
nutzmann.cathy@dorsey.com

July 6, 2015

RECEIVED  
JUL 6 2015  
S.D. SEC. OF STATE

Secretary of State  
State Capitol  
500 East Capitol, Suite 204  
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: \$6,895,000 Sales Tax Revenue Refunding Bonds, Series 2015  
City of Spearfish, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

  
Catherine M. Nutzmann  
Senior Paralegal

Enclosures

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2417637

FORM OF PAYMENT CHECK  
CHECK NBR 1250118

DATE 07/09/2015  
AMOUNT \$ 10.00  
BY STKIPAX

DORSEY & WHITNEY  
50 S. 6TH STE 1500  
MINNEAPOLIS  
MINNEAPOLIS MN 55402-1498

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00